



**TO: Our Valued Clients and Brokers**  
**FROM: Health Plans, Inc.**  
**DATE: March 8, 2021**  
**RE: State Assessments**

Periodically, HPI sends our clients and brokers an update of the fees assessed by the various states. The chart below summarizes the information on state assessments as of March 2021, showing how they are calculated – either based on members in the specific state or claims paid within the state – and when they are effective.

- HPI collects these amounts and remits them to the applicable jurisdictions on behalf of our clients.
- The assessments applicable to each client are shown on that client’s *Claims Awaiting Funding Report*. Each assessment can be identified by its Funding Report Code.

If you have questions about these assessments, please contact your HPI Account Manager.

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code
Connecticut	Childhood Immunization Vaccine Assessment	\$41.29 per CT member as of prior May 1 per year	Annual payment due by following February 1	\$33.25 per CT member as of prior May 1	HPI – CT Vaccine Fee
Idaho	Immunization Assessment	FY 2021 \$70 per ID child member per year; FY 2022 TBD by 4/15/2021	Annual payment due June 15	\$50 per ID child member per year	HPI – Idaho Surcharge
Maine	Universal Child Immunization Program	\$7.96 per ME child member	1/1/21; first quarter payment due 5/15/21	\$ 7.96 per ME child member	HPI – ME Vaccine Fee
Maine	Health Data Assessment	Approximately 0.009% of applicable claims; 2021 TBD	Data Due 4/30/20, Payment Due July 2020	Approximately 0.009% of applicable claims	Maine Health Data Organization
Maine	Maine Guaranteed Access Reinsurance Program	\$4ppm	1/1/21 payable monthly	\$4ppm	MGARA

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code
Massachusetts	Health Safety Net (HSN) Assessment	1.61% of claims paid to acute care hospitals and ambulatory surgical centers in MA	Applicable to claims 10/1/20 through 9/30/21; payable monthly	1.5% of claims paid to acute care hospitals and ambulatory surgical centers in MA	HPI – MA Surcharge Account
Massachusetts	Pediatric Immunization Program	3.88% of HSN claims	1/1/21; payable for first 3 months of the year; due 2/21; 3/21; 4/21	4.54% of HSN claims	HPI – MA Surcharge Account
Massachusetts	Centers for Health Information and Analytics	December 2020; Proportion of HSN charge % x 50% of CHIA expenses	December 2020; payable in one payment in Jan 2021	0.16 % of claims subject to HSN surcharge	HPI – MA Surcharge - CHIA
Massachusetts	Health Policy Commission	0.065% of claims subject to HSN surcharge	January 2021, payable by 3/5/21	0.5% of claims subject to HSN surcharge	HPI – MA Surchrg – Health Policy Commission
Massachusetts	EOHHS Child Psychiatry Access	0.07% of HSN claims paid Jan 20 through Mar 20; 2021 TBD April 2021	Due late April 2021	.1.36% of HSN claims paid Jan19 through Mar19	MCPAP
New Hampshire	Vaccine Association	\$6.25 per NH child member per quarter	1/1/21; first quarter payment due 5/15/21	\$6.80per NH child member	HPI – NH Vaccine Fee
New York <sup>1</sup>	Public Goods Pool covered lives assessment	Varies by region of residence	Monthly, plus annual 1/30 filing	Varies by region of residence	HPI NY Surcharge Account
New York	Indigent care initiative	9.63% of NY claims if they elect to have HPI file and 37.9% if they opt out	Monthly, plus annual 1/30 filing	9.63% if they elect to have HPI file and 37.90% if they opt out	HPI NY Surcharge Account

<sup>1</sup> The New York fees are combined and paid together

State	Assessment	Current rates	Effective date	Prior rates	Funding Report Code
Rhode Island	Vaccine Assessment Program	FY 2021 \$17.86 per RI child member \$ 3.18 per RI adult member per month; FY 2022 <i>TBD</i> June 2021	First quarter payment for FY 2021 due 7/30/20	FY 2020 \$17.86 per RI child member \$ 3.18 per RI adult member per month	HPI – RI Vaccine Fee
Rhode Island	Children’s Health Account (funding certain children’s home health, diagnostic and treatment services)	FY 2021 - \$9.46 per RI child member per month; FY 2022 <i>TBD</i> May 2021	Quarterly	FY 2020 \$9.43 per RI child member per month	HPI RI – Children’s Health Account Fee
Vermont	Vaccine Purchasing Program	FY 2021 – \$9.26 per child VT member \$.96 per adult VT member; FY 2022 <i>TBD</i> May 2021	1/1/20; first quarter payment due 5/15/20	\$4.54 per child VT member \$.56 per adult VT member	HPI – VT Vaccine Fee
Vermont	Health Care Claims Tax	.999 x 1% of claims for VT members	Applies to claims for FY 2019; due 1/4/21	.9999 x 1% of claims for VT members	HPI – VT Surcharge

Regards,

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**The information contained in this message is based on our current understanding of recent regulatory developments which may affect group benefit plans. It should not be construed as specific legal advice or legal opinion. The contents are for general informational purposes only and are not a substitute for the advice of legal counsel.**